



**CONFLICT OF INTEREST AND CONFIDENTIALITY STATEMENT**

1. I hereby acknowledge that I am not currently, and have not in the past two years been, an employee, contractor, or relative of any member of the development team, governing authority, operator or other entity affiliated with any applicant.

No: \_\_\_      Yes: \_\_\_

If yes, describe:

I further acknowledge that if, during review of the application, an affiliation as described above is discovered, I will immediately and in writing disclose such affiliation to the Thomas B. Fordham Foundation.

2. Do you or any of your relatives know any of the applicant's proposed partners, trustees, or potential employees?

No: \_\_\_      Yes: \_\_\_

If yes, describe:

3. Have you or any of your relatives assisted or been asked to assist in preparing the applications that you have been asked to review?

No: \_\_\_      Yes: \_\_\_

If yes, describe:

4. To the best of your knowledge, does any individual or organization with whom or which you are affiliated (as an employee, consultant or otherwise) have any financial relationship with any of the applicants and/or applicants' proposed partners, trustees or employees, including but not limited to contracts to supply services or property (including real estate)?

No: \_\_\_      Yes: \_\_\_

If yes, describe:

5. In the event that an applicant is granted a charter, do you, or, to the best of your knowledge, do any of your relatives, have any intention to enter into, or seek to enter into, a relationship with such charter school or its partners, trustees or employees, including but not limited to contracts to supply services or property (including real estate)?

No: \_\_\_\_ Yes: \_\_\_\_

If yes, describe:

6. Do you anticipate that any of your children, or the children of any of your relatives or persons by whom you are employed or affiliated, will attend any of the proposed charter schools that you have been asked to evaluate should such schools be granted a charter?

No: \_\_\_\_ Yes: \_\_\_\_

If yes, describe:

7. Do you have a preference for how a charter school is established (i.e., jointly with a for-profit, college or university, non-profit, school district, education service center, or corporate entity)?

No: \_\_\_\_ Yes: \_\_\_\_

If yes, describe:

8. Do you have a preference for what the mission of any particular charter school should be, or how it should be organized?

No: \_\_\_\_ Yes: \_\_\_\_

If yes, describe:

9. Do you have any beliefs pertaining to class size, curriculum, performance assessment, parental involvement or facilities that may prohibit you from providing an objective evaluation of an applicant with different views or beliefs?

No: \_\_\_\_ Yes: \_\_\_\_

If yes, describe:

10. Do you own any stock, or have any financial interests, in a Charter Management Organization (CMO) or Education Management Organization (EMO), other education organizations, the above referenced applicant or any affiliated parties?

No: \_\_\_\_ Yes: \_\_\_\_

If yes, describe:

11. Have you or any of your relatives, or organizations with which you are currently or were formerly employed, been parties to litigation involving any Charter Management Organization (CMO) or Education Management Organization (EMO), other education organizations, the above referenced applicant or any affiliated parties?

No: \_\_\_\_ Yes: \_\_\_\_

If yes, describe:

12. I hereby state that the information contained above is true and accurate to the best of my knowledge. I further agree to immediately, and in writing, notify the Thomas B. Fordham Foundation if additional information is discovered that would in any way modify my answers to the above questions.

13. I agree to keep all applicant materials and reviewer feedback confidential until [MONTH, DAY 20XX]. I will not disclose in any manner the content of the applications, team deliberations, the applicant's interview, or my individual notes or evaluation rubrics prior to [MONTH, DAY 20XX].

\_\_\_\_\_  
Reviewer Name

\_\_\_\_\_  
Review Signature

\_\_\_\_\_  
Date